

## Electronic Patent Application Fee Transmittal

<b>Application Number:</b>	10698140			
<b>Filing Date:</b>	31-Oct-2003			
<b>Title of Invention:</b>	System and method for providing financial advice for an investment portfolio			
<b>First Named Inventor/Applicant Name:</b>	James D. Peterson			
<b>Filer:</b>	Patrick Raymond Jewik/Andrea Beck			
<b>Attorney Docket Number:</b>	020425-105900US			
Filed as Large Entity				
<b>Utility      Filing Fees</b>				
<b>Description</b>	<b>Fee Code</b>	<b>Quantity</b>	<b>Amount</b>	<b>Sub-Total in USD(\$)</b>
<b>Basic Filing:</b>				
<b>Pages:</b>				
<b>Claims:</b>				
Claims in excess of 20	1202	4	50	200
Independent claims in excess of 3	1201	1	210	210
<b>Miscellaneous-Filing:</b>				
<b>Petition:</b>				
<b>Patent-Appeals-and-Interference:</b>				
<b>Post-Allowance-and-Post-Issuance:</b>				

Description	Fee Code	Quantity	Amount	Sub-Total in USD(\$)
Extension-of-Time:				
Extension - 1 month with \$0 paid	1251	1	120	120
Miscellaneous:				
Total in USD (\$)				530